



Dear Calvert Family:

Thank you for choosing Calvert Education Services, including Calvert School and Verticy Learning. Over the last 100 years, more than 600,000 students have used the Calvert program to reach their full potential.

We offer a limited number of financial aid awards to families who demonstrate financial need. The maximum award is equal to a 40% reduction in tuition for grade-level courses from Pre-Kindergarten through Eighth Grade. We also offer up to a 20% reduction in the cost of academic support offered by our Advisory Teaching Service (ATS). We are also pleased to offer up to a 20% reduction for the cost of the Calvert Virtual Academy. Awards may be used for enrollment in a grade level course and the Advisory Teaching Service; they may not be used for enrichment courses.

To initiate the financial assistance process, you must complete the enclosed Financial Aid Application, return it to us with copies of the necessary documentation of income and include a \$25.00 non-refundable financial aid application processing fee. Your application will be processed and you will be notified of our decision by mail. Financial aid awards will be available for 60 days. If we do not receive your enrollment application within this time period, the financial aid will be awarded to another family. Upon enrollment, the \$25.00 processing fee will be credited to your order.

If you have any questions, or if we can be of further assistance, please do not hesitate to contact our Client Services Team. In the meantime, let us welcome you into the growing Calvert School family. We look forward to helping you inspire the best in your child.

Sincerely,

Calvert Education Services
Financial Aid Office

Remember to:

- Complete and sign the application form.
- Provide copies of income documentation.
- Include the \$25.00 non-refundable financial aid application processing fee.
- Mail to: Calvert Education Services
Financial Aid Office
10713 Gilroy Road, Suite B
Hunt Valley, MD 21031

If paying by credit card, you may also fax the required forms to (410) 785-0298.

Note: Processing cannot begin until we have received all required forms, documentations, and payment.

Given the confidential nature of the required application form and supporting documentation, you should only **mail** or **fax** these to Calvert. Scanning and e-mailing this information is NOT secure and NOT recommended.

10713 Gilroy Road, Suite B • Hunt Valley, Maryland 21031 • 888-487-4652 • 410-785-0298 fax
www.calvertschool.org www.verticylearning.org





Name of parent(s) or guardian(s):

Name of student(s) and grade(s):
(Circle C for Calvert enrollment or V for Verticy enrollment.)

Student Name: _____ Grade: _____ C V

Student Name: _____ Grade: _____ C V

Address: _____

Student Name: _____ Grade: _____ C V

Student Name: _____ Grade: _____ C V

Family Financial Information

Please note that any and all information provided to Calvert Education Services will be held as confidential, to be used only by authorized school personnel for the limited purpose of determining financial need for tuition assistance.

1. 2009 Adjusted Gross Income from Form 1040, 1040A, or 1040 EZ: \$ _____

A copy of your federal income tax return must accompany this application. Calvert Education Services will not be able to process your application until we receive your current year's Federal Return. If you do not file a federal tax return, please attach a statement of explanation.

Circle one:

2. 2009 Child Support received: \$ _____ per Month Year

3. Social Security/Disability payments received: \$ _____ per Month Year

4. Other sources of income including, but not limited to: welfare benefits, housing subsidies, pensions, annuities, monetary gifts, support from other family members, etc. Please list source and amount:

_____ \$ _____ per Month Year

_____ \$ _____ per Month Year

5. Provide explanation for any adverse financial changes which are not reflected in your 2009 Adjusted Gross Income, such as a recent layoff. A copy of supporting documentation is required, such as a recent unemployment benefit statement.

Parent(s)' or Guardian(s)' Certification

We (I) declare that the information reported on this form, to the best of our (my) knowledge and belief is true, correct, and complete. Further, we (I) have disclosed all sources of financial support available to our family for the private education of our (my) child(ren).

Signature _____ Date _____

Signature _____ Date _____

Phones: Home () _____ - _____

Phones: Home () _____ - _____

Work () _____ - _____

Work () _____ - _____

E-mail: _____

E-mail: _____

\$25 Non-refundable Financial Aid Application Fee*

CHECK (enclosed)

CREDIT CARD Please charge my: AMEX DISC MasterCard VISA

CREDIT CARD NUMBER | _ | _ | _ | _ | _ | _ | _ | _ | _ | _ | _ | _ | _ | _ | _ | _ | _ | _ | _ | _ | Exp. Date _____ CVV _____

Cardholder's Name (print): _____

Credit Card Billing Address if Different than Permanent Address: _____

Cardholder's Signature: _____

*Fee will be credited to your order upon enrollment.